

**NOTICE ACCOMPANYING THE ELECTRONIC PROSPECTUS OF SOLUTION ENGINEERING HOLDINGS BERHAD (“SOLUTION” OR “THE COMPANY”) DATED 30 JUNE 2005 (“ELECTRONIC PROSPECTUS”)**

*(Unless otherwise indicated, specified or defined in this notice, the definitions in the Prospectus shall apply throughout this notice)*

**Website**

The Electronic Prospectus can be viewed or downloaded from Bursa Securities’ website at [www.bursamalaysia.com](http://www.bursamalaysia.com) (“Website”).

**Availability and Location of Paper/Printed Prospectus**

Any applicant in doubt concerning the validity or integrity of the Electronic Prospectus should immediately request a paper/printed copy of the Prospectus directly from the Company, Aseambankers or MIH. Alternatively, the applicant may obtain a copy of the Prospectus from participating organisations of Bursa Securities, members of the Association of Banks in Malaysia and members of the Association of Merchant Banks in Malaysia.

**Jurisdictional Disclaimer**

This distribution of the Electronic Prospectus and the sale of the Public Issue Shares are subject to Malaysian law and Aseambankers and the Company takes no responsibility for the distribution of the Electronic Prospectus and/or the sale of the Public Issue Shares outside Malaysia, which may be restricted by law in other jurisdictions. The Electronic Prospectus does not constitute and may not be used for the purpose of an offer to sell or an invitation of an offer to buy any Public Issue Shares, to any person outside Malaysia or in any jurisdiction in which such offer or invitation is not authorized or lawful or to any person to whom it is unlawful to make such offer or invitation.

**Close of Application**

Applications will be accepted from 10.00 a.m. on 30 June 2005 and will close at 5.00 p.m. on 13 July 2005 or such other date or dates as the Directors of Solution together with the Underwriters in their absolute discretion may decide.

The Electronic Prospectus made available on the Website after the close of the Application period is made available solely for informational and archiving purposes. No securities will be allotted or issued on the basis of the Electronic Prospectus after the close of the Application period.

**Person Responsible for the Internet Site in which the Electronic Prospectus is Posted**

The Electronic Prospectus which is accessible at the Website is owned by Bursa Securities. Users’ access to the Website and the use of the contents of the Website and/or any information in whatsoever form arising from the Website shall be conditional upon acceptance of the terms and conditions of use as contained in the Website.